



# KRITI INDUSTRIES (INDIA) LIMITED

BRILLIANT SAPPHIRE, 801-804, 8th FLOOR, PLOT NO. 10, SCHEME 78-II, VIJAY NAGAR,  
INDORE - 452 010 (M.P.) INDIA. PHONE No.: (+91-731) 2719100.  
REGD. OFF.: "MEHTA CHAMBERS", 34, SIYAGANJ, INDORE - 452007 Phone: (+91-731) 2540963  
E-mail: info@kritiindia.com Website: http://www.kritiindia.com

CIN : L25206MP1990PLC005732

KIIL/SE/2024-25

27<sup>th</sup> July, 2024

Online filing at: [www.listing.bseindia.com](http://www.listing.bseindia.com) and  
<https://neaps.nseindia.com/NEWLISTINGCORP/login.jsp>

To,  
The Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza C-1 G Block  
Bandra Kurla Complex  
Mumbai – 400051  
NSE Symbol: KRITI

The Department of Corporate Services  
BSE Limited  
PJ Tower Dalal Street  
Mumbai – 400001  
Scrip Code 526423

## **BSE CODE:526423**

**Sub: Outcome as per Regulation 30 read with Schedule III (A)(IV) of the SEBI (LODR) Regulation, 2015 for the 03/2024-25 Board Meeting held on 27<sup>th</sup> July, 2024 at the Corporate Office of the company.**

Dear Sir/Ma'am,

With reference to above captioned subject, we are pleased to inform you that, the Meeting of Board of Directors of the Company held on 27<sup>th</sup> July, 2024 which commenced at 11:00 A.M and concluded at 12:05 PM and inter-alia consider the following:

1. Pursuant to the approval of the shareholders of the Company on 15<sup>th</sup> July, 2024 by way of Special Resolution at the Extra Ordinary General Meeting and further in-principle approval provided by the BSE Ltd and National Stock Exchange of India Limited on 24<sup>th</sup> July, 2024.

The Board in its meeting held today has accorded its approval for allotment of 94,61,480 Warrants of Rs. 158.50 each convertible into 94,61,480 equity shares of Rs.1/- each at a premium of Rs.157.50 per share for every warrant on exercise of option for conversion of the Warrant into equity shares on receipt of the Balance amount Rs. 118.875 per warrant to the Promoter & Promoter Group and other Persons/Non-Promoter of the company on Preferential Basis to the following investors:



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Sr. No.	Name of allottee of warrants	Category of the proposed Subscribers	No of Warrants of Rs. 158.50 per warrant proposed for allotment	Upfront Amount Received @ 39.625 per Warrants on the issuance of Warrant	No of equity shares of Rs. 1/- each to be issued upon exercise of conversion of every warrant into equity shares at a premium of Rs. 157.50 per share
1.	Sakam Trading Private Limited	Promoter	15,77,000	6,24,88,625	15,77,000
2.	Kriti Nutrients Ltd	Promoter Group	30,92,480	12,25,39,520	30,92,480
3.	Sangita Bafna	Other Person/Non-Promoter	63,000	24,96,375	63,000
4.	Rajnish Bahl	Other Person/Non-Promoter	47,000	18,62,375	47,000
5.	Sunny Bharat Gosar	Other Person/Non-Promoter	47,000	18,62,375	47,000
6.	Madhuri Madhusudan Kela	Other Person/Non-Promoter	44,16,000	17,49,84,000	44,16,000
7.	Pallavi Dhoot	Other Person/Non-Promoter	47,000	18,62,375	47,000
8.	Pushap Raj Singhvi	Other Person/Non-Promoter	31,000	12,28,375	31,000
9.	Sumit Bhalotia	Other Person/Non-Promoter	47,000	18,62,375	47,000
10.	Siddharth Shah	Other Person/Non-Promoter	47,000	18,62,375	47,000
11.	Tushar Pradeep Bohra	Other Person/Non-Promoter	47,000	18,62,375	47,000
	<b>Total</b>		<b>94,61,480</b>	<b>37,49,11,145</b>	<b>94,61,480</b>

As per the terms of allotment of the said Warrants read with Chapter V of SEBI (ICDR) Regulations, 2018, the Warrant holders are entitled to exercise the right attached to the said Warrants and subscribe balance amount of Warrants within a period of Eighteen (18) months from the date of allotment of such Warrants.

2. The terms of allotment are more clearly described in the "Annexure-I" attached hereunder.

You are requested to kindly take the same on record for your further needful.

Thanking you,

Yours faithfully,

**For, KRITI INDUSTRIES (INDIA) LIMITED**

**TANUJ SETHI**  
**COMPANY SECRETARY &**  
**COMPLIANCE OFFICER**



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## Annexure I

### Disclosure of Event and Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015

Sr. No.	Particulars of Securities	Details of Securities																																																					
1	Type of securities issued	94,61,480 Warrants of Rs. 158.50 each convertible into 94,61,480 equity shares of Rs. 1/- each issued at a premium of Rs. 157.50 per share for every warrant in the ratio of 1:1.																																																					
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment, etc.)	Preferential Allotment in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws																																																					
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	94,61,480 Warrants of Rs. 158.50 each convertible into 94,61,480 equity shares of Rs. 1/- each issued at a premium of Rs. 157.50 per share.																																																					
4	<b>In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):</b>																																																						
a.	Name of the Investors																																																						
	<table border="1"><thead><tr><th>Sr No</th><th>Name of Investor</th><th>Number of Warrants</th><th>Convertible into Equity</th></tr></thead><tbody><tr><td>1</td><td>Sakam Trading Private Limited</td><td>15,77,000</td><td>15,77,000</td></tr><tr><td>2</td><td>Kriti Nutrients Ltd</td><td>30,92,480</td><td>30,92,480</td></tr><tr><td>3</td><td>Sangita Bafna</td><td>63,000</td><td>63,000</td></tr><tr><td>4</td><td>Rajnish Bahl</td><td>47,000</td><td>47,000</td></tr><tr><td>5</td><td>Sunny Bharat Gosar</td><td>47,000</td><td>47,000</td></tr><tr><td>6</td><td>Madhuri Madhusudan Kela</td><td>44,16,000</td><td>44,16,000</td></tr><tr><td>7</td><td>Pallavi Dhoot</td><td>47,000</td><td>47,000</td></tr><tr><td>8</td><td>Pushap Raj Singhvi</td><td>31,000</td><td>31,000</td></tr><tr><td>9</td><td>Sumit Bhalotia</td><td>47,000</td><td>47,000</td></tr><tr><td>10</td><td>Siddharth Shah</td><td>47,000</td><td>47,000</td></tr><tr><td>11</td><td>Tushar Pradeep Bohra</td><td>47,000</td><td>47,000</td></tr><tr><td></td><td><b>Total</b></td><td><b>94,61,480</b></td><td><b>94,61,480</b></td></tr></tbody></table>	Sr No	Name of Investor	Number of Warrants	Convertible into Equity	1	Sakam Trading Private Limited	15,77,000	15,77,000	2	Kriti Nutrients Ltd	30,92,480	30,92,480	3	Sangita Bafna	63,000	63,000	4	Rajnish Bahl	47,000	47,000	5	Sunny Bharat Gosar	47,000	47,000	6	Madhuri Madhusudan Kela	44,16,000	44,16,000	7	Pallavi Dhoot	47,000	47,000	8	Pushap Raj Singhvi	31,000	31,000	9	Sumit Bhalotia	47,000	47,000	10	Siddharth Shah	47,000	47,000	11	Tushar Pradeep Bohra	47,000	47,000		<b>Total</b>	<b>94,61,480</b>	<b>94,61,480</b>		
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Sr. No.	Name of Investor	Prior to Subscription		Holding Post Preferential Issue After conversion of warrants (assuming full subscription)	
		No. of Shares	%	No. of Shares	%
1	Sakam Trading Private Limited	3,04,75,702	61.44	3,20,52,702	54.27
2	Kriti Nutrients Ltd	1,97,519	0.40	32,89,999	5.57
3	Sangita Bafna	6,000	0.01	69,000	0.12
4	Rajnish Bahl	0	0.00	47,000	0.08
5	Sunny Bharat Gosar	32,500	0.07	79,500	0.13
6	Madhuri Madhusudan Kela	0	0.00	44,16,000	7.48
7	Pallavi Dhoot	0	0.00	47,000	0.08
8	Pushap Raj Singhvi	0	0.00	31,000	0.05
9	Sumit Bhalotia	0	0.00	47,000	0.08
10	Siddharth Shah	0	0.00	47,000	0.08
11	Tushar Pradeep Bohra	0	0.00	47,000	0.08
b.2	Issue price / allotted price (in case of convertibles)	Convertible Warrants issued at a price of Rs. 158.50 per warrant on receipt of 25% money as an Upfront Amount.			
b.3	Number of investors	11 (Eleven) Details already provided in 4(a)			
c	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	After the approval of the shareholder's by way of EGM, the Board at their meeting held today has issued 94,61,480 warrants of Rs. 158.50 which will be convertible into 94,61,480 equity shares of Rs. 1/- each at premium of Rs 157.50 each.			

For, KRITI INDUSTRIES (INDIA) LIMITED

**TANUJ SETHI**  
COMPANY SECRETARY &  
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